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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	: <b>08-13555 (JMP)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
	:
-----X	

**NOTICE OF WITHDRAWAL OF MOTION PURSUANT TO SECTIONS 105(A), 362  
AND 365 OF THE BANKRUPTCY CODE TO COMPEL PERFORMANCE OF  
BOARD OF EDUCATION OF THE CITY OF CHICAGO'S OBLIGATIONS UNDER  
AN EXECUTORY CONTRACT AND TO ENFORCE THE AUTOMATIC STAY**

**PLEASE TAKE NOTICE** that Lehman Brothers Special Financing Inc.'s Motion Pursuant to Sections 105(a), 362 and 365 of the Bankruptcy Code to Compel Performance of Board of Education of the City of Chicago's Obligations Under an Executory Contract and to Enforce the Automatic Stay [Docket No. 5470], is hereby withdrawn with prejudice.

Dated: February 1, 2010  
New York, New York

/s/ Robert J. Lemons

Richard W. Slack

Robert J. Lemons

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